# Eurogas

Accelerating the transition to climate neutrality through dialogue and advocacy on optimising the use of gases.

https://eurogas.org/



### **About Eurogas**

- > Eurogas is an association of over one hundred companies and associations across 28 countries, spanning the length of the gas value chain.
- Our members cover gas wholesale and retail gas markets, and the distribution of natural gas, biomethane and hydrogen. We also work with companies active on gases for vehicles, and on value chain methane emissions management.
- Eurogas accelerates the transition to carbon neutrality through dialogue and advocacy about optimising the use of gas and gaseous fuels.



**Eurogas** is the trade association for gaseous energies in Europe, including 108 members across 29 countries.

#### Our members cover

- Gas wholesale and retail gas markets
- The distribution of natural gas, biomethane and hydrogen
- Gases use in the transport/mobility sector
- Technology providers including value chain methane emissions management





















































































































































































































### Our objectives

- Helping to improve knowledge of gases and their use in Europe, including its performance and benefits.
- Supporting information exchange on gas issues of general interest with stakeholders.
- Promoting the development of gaseous fuels and feedstock through studies in legal, economic, technical and scientific fields.
- Promoting the smooth functioning of the internal gas market and, within its field of competence, any activity that may contribute to sustainable development in Europe.
- Taking positions on relevant **EU legislative and political issues** vis-à-vis European institutions and other stakeholders.



Eurogas kicked off its 2024 events calendar with a 'Let's Meet!' webinar on the #UnionDatabase that saw high attendance from all over the world.

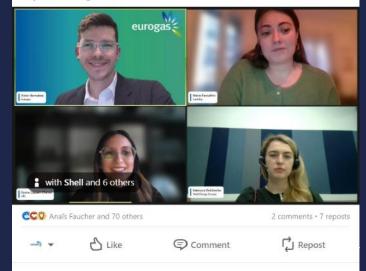
There is clearly great interest in the **#UDB** as companies both inside and outside the EU strive to understand its wide-reaching implications. With the ambitious goal of tracking all renewable fuels that are being counted towards the EU targets included in the **#RED**, the Union Database represents an important aspect of the decarbonisation of our industry in line with multiple files from the Fitfor-55 legislative package.

The event included two panels. In the first, dedicated to #imports, we heard from representatives of some of the countries that would be directly affected by the UDB: the UK, the US, and Ukraine. Extra-EU partners are eager to comply with incoming requirements, but need clarity on what exactly those will entail in order to efficiently adapt to them. Otherwise, there is a risk of dampening #emergingmarkets for renewable and low-carbon gases that depend on European trade.

▼ In the second panel, guests discussed the timeline for implementing the UDB. Organisations involved in #certification, trading and voluntary schemes agree that the UDB represents an opportunity to simplify, centralise, and digitalise the process of certifying #compliance, but recognise that the process of onboarding and updating the Union Database represent practical difficulties for companies.

Many thanks to our participants: Iryna Skliar | Dr Nick Primmer | Sam Lehr | Ilyana Cassam Chenai | Marie Pensalfini | Mariana Liakopoulou | Kateryna Dolzhenko | Victor Bernabeu

In case you missed it, you can still watch the webinar in its entirety on YouTube <a href="https://lnkd.in/e\_6dPT2s">https://lnkd.in/e\_6dPT2s</a>



Organic impressions: 3,492 Impressions

Preview results ~

### **Effective engagement**

#### **European Commissioners & high-level Commission officials**



Kadri Simson EC Commissioner for Energy



Maroš Šefčovič EC Executive Vice-President



Frans Timmermans,
Former EC Executive VP



Adina Vălean EC Commissioner for Transport

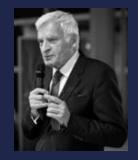


Helena Dalli EC Commissioner for Equality



Ditte Juul Jørgensen Director General, DG ENER

#### **Members of the European Parliament**



MEP Jerzy Buzek



MEP Cristian S. Buşoi



MEP Maria Spyraki



MEP Jens Geier



MEP Sean Kelly



MEPs Nagtegaal & Katainen

Plus National Government Officials, and many more!



## Visibility for our members









# **High-Level Events**





### **Recent publications**



**Navigating Towards** 2040



The Critical Role of the LNG Industry in Achieving the EU's Climate Targets

While there is no single solution for netero, the decision on the most suitable athway should be made at the national or regional level.



#### **Ensuring Security of** Supply: The Strategic Role of LNG

The gas industry, and LNG in particular, has become crucial for the EU's energy security, particularly following the Russian invasion of Ukraine, which severely disrupted historical gas supply

The industry contributed to the rebalancing of significantly reduced natural gas supplies from Russia, which fell from 154 bcm in 2021 to 46 bcm in 2023. The redirected global LNG flows towards the EU mitigated the mmediate crisis by increasing LNG mports from 78 bcm in 2021 to 134 bcm in 2023.

This shift helped balance the market, notwithstanding significant economic osts, demonstrating the flexible LNG others involve emission reductions at market's ability to adjust to sudden supply shocks.

production sites.

2 November 3023

#### Gas Regulation trilogue: Industry call for binding EU target for biomethane

REPowerEU put forward an ambitious plan for renewable gases and it is the role of the Hydrogen & Gas Package to give legal status to those ambitions. The signatories acknowledge the efforts already undertaken by policymakers to reflect some of the REPowerEU ambitions into the Hydrogen & Gas Package. In particular, we welcome the ambition to address regulatory barriers, to define incentives for the deployment of biogas/biomethane and to reference the 35 bcm objective in the European supply adequacy outlook.

Nevertheless, the 35 bcm of biomethane would remain an objective in the Regulation's recitals and would therefore be non-binding. The signatories urge policymakers to deliver an ambitious binding target for biomethane at the EU level. The signatories of this letter rely on clear signals from policymakers to deliver the needed decarbonisation in the European gas sector. A critical pillar should be a binding 2030 EU-level target for biomethane.

The Hydrogen & Gas Package represents the last possible major avenue to introduce such a binding target in legislation. The recently adopted Renewable Energy Directive - while supporting the deployment of renewable gases, including hydrogen, and providing the necessary framework for sustainability certification - falls short of the REPowerEU ambitions on renewable gases.

In addition, the signatories also call for a wider binding EU-level target encompassing the development of all renewable gases. Such a target should be complemented by concrete measures to mandate the reduction of the GHG intensity of the EU gas mix by 2030. Not including such measures would represent a missed opportunity as the Package is the only policy encompassing all types of gases, including low carbon and renewable.

On this point, the signatories call on policymakers to consider embedding a gas decarbonisation target in the Package, at least as a recital to steer future discussions on GHG emissions reduction in the sector.









































### Membership categories

### **Category I: Full Membership for Companies**

Consisting of companies or undertakings having a direct link with the gas supply market and meeting all the following conditions:

- they have their main decision-making centre in the territory of one of the present or past Member States of the EU or in the territory of one of the present or past Member States of the EFTA;
- > they support the objectives and activities of the Association;
- they engage in a significant manner in the European gas market in one or more of the following activities: supply, trading, distribution, transport, and their related activities such as storage and LNG;
- they are approved as a Full Member by the Board of Directors.

### **Full Membership sub-categories for Companies**

COMPANY ANNUAL	L FEES			
Annual fees for companies are calculated in relation to the global turnover in million EUR*				
(*Flat fees are applied to companies with a low turnover)				
Turnover (million EUR)		Fee (EUR)		
From	То			
50 001	+	150 000		
5 001	50 000	100 000		
301	5000	80 000		
Flat fees (million EUR)		Fee (EUR)		
From	То			
151	300	20 000		
0	150	10 000		



### Membership categories

#### **Category II: Full Membership for Associations**

Consisting of federations and associations at national level, which:

- Represent the gas industry or part thereof in one of the present or past Member States of the EU or of the EFTA
- Support the objectives and activities of the Association
- Are approved as a Full Member by the Board of Directors;

Category II Members pay an annual subscription between EUR 35,000 and 68,300 and each have one vote.

### **Full Membership sub-categories for Associations**

Annual fees for Associations are calculated in relation to specified ranges of the associations members' gas sales in Europe in petajoules (PJ)			
Gas sales of members (PJ)		Fee (EUR)	
From	То		
1 601	+	68 300	
401	1 600	60 900	
101	400	53 500	
0	100	35 000	

## Membership categories

### **Category III: Full Membership for DSOs**

- Distribution system operators may apply for Full Membership provided that they respect the Association's policies and decisions on the unbundling regime.
- Otherwise, Distribution members can pay a reduced fee to become an associate member. Such members pay an annual subscription of minimum EUR 10,000 and do not have the right to vote at the General Assembly.

#### **Category IV: Associate Membership**

Associate Membership is open to:

- (i) companies and associations engaged solely in distribution activities and which support the objectives of the Association and which are approved as an Associate Member by the Board of Directors, and
- (ii) associations, companies and federations which do not fulfill the conditions to become a Full Member but which are in other ways direct participants of the gas value chain, and which support the objectives of the Association, and which are approved as an Associate Member by the Board of Directors;

Associate Members pay an annual subscription of **EUR 10,000** (EU/UK/EFTA) or **EUR 15,000** (non-EU/UK/EFTA) and do not have the right to vote in the General Assembly.

## **Membership Categories**

### **Category V: Associate Membership – Transport Division**

- Open to companies and associations engaged solely in transport activities, and which support the objectives of the Association, and which are approved as an Associate Member by the Board of Directors;
- Transport Associate Members pay an annual subscription of EUR 5,000 and may attend the Transport and Advocacy Committees only. They do not have the right to vote in the General Assembly.

### **Contact us**



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# Thank you