



PICARRO

Your Path to NetZero

EU Methane Regulation – How
Operators and Stakeholders along
the Value Chain can implement it

Renato Winkler, PhD

12 March 2024



Picarro is a global leader in the measurement, quantification, and reduction of methane emissions.

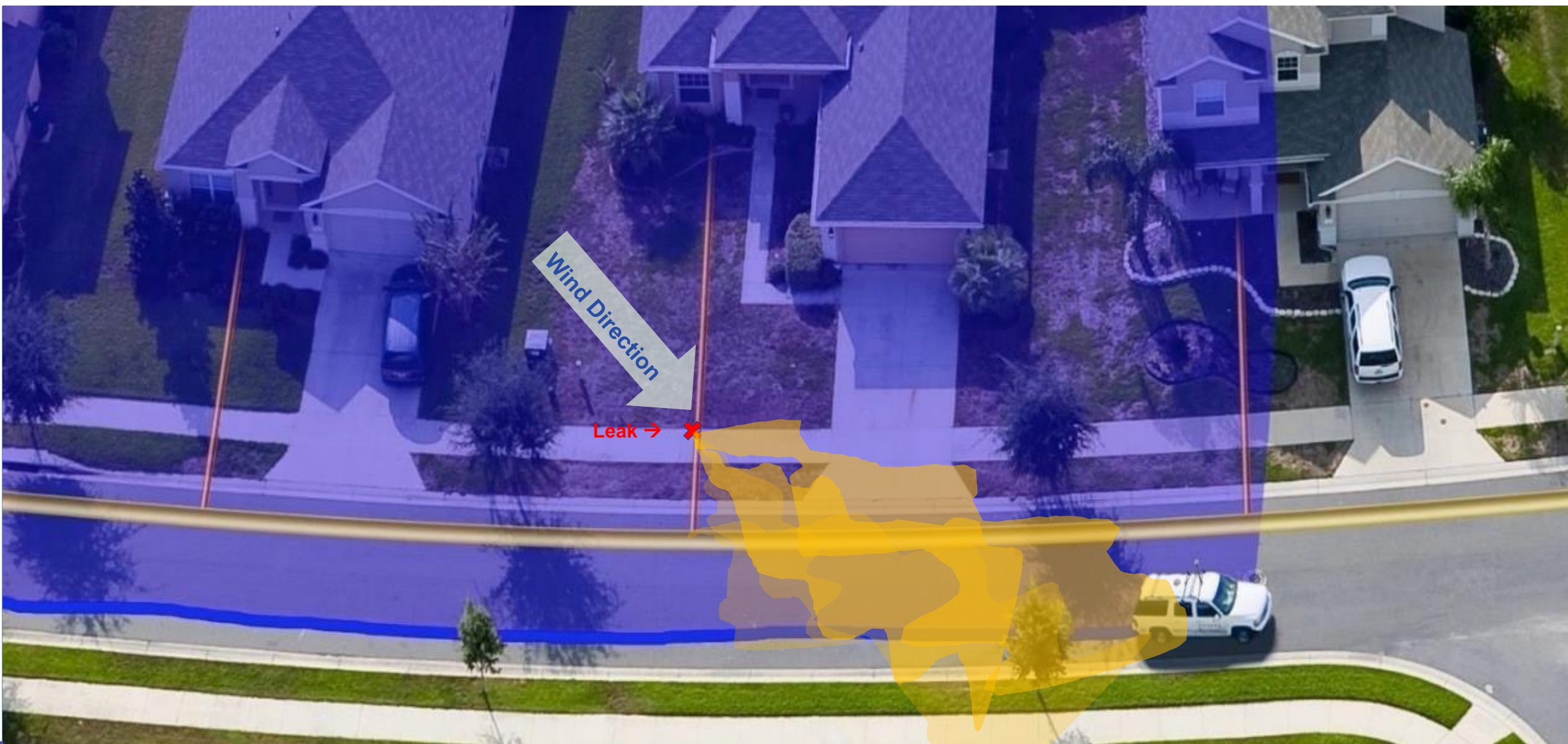
25 Years of Innovation

Serving the gas industry since 2012

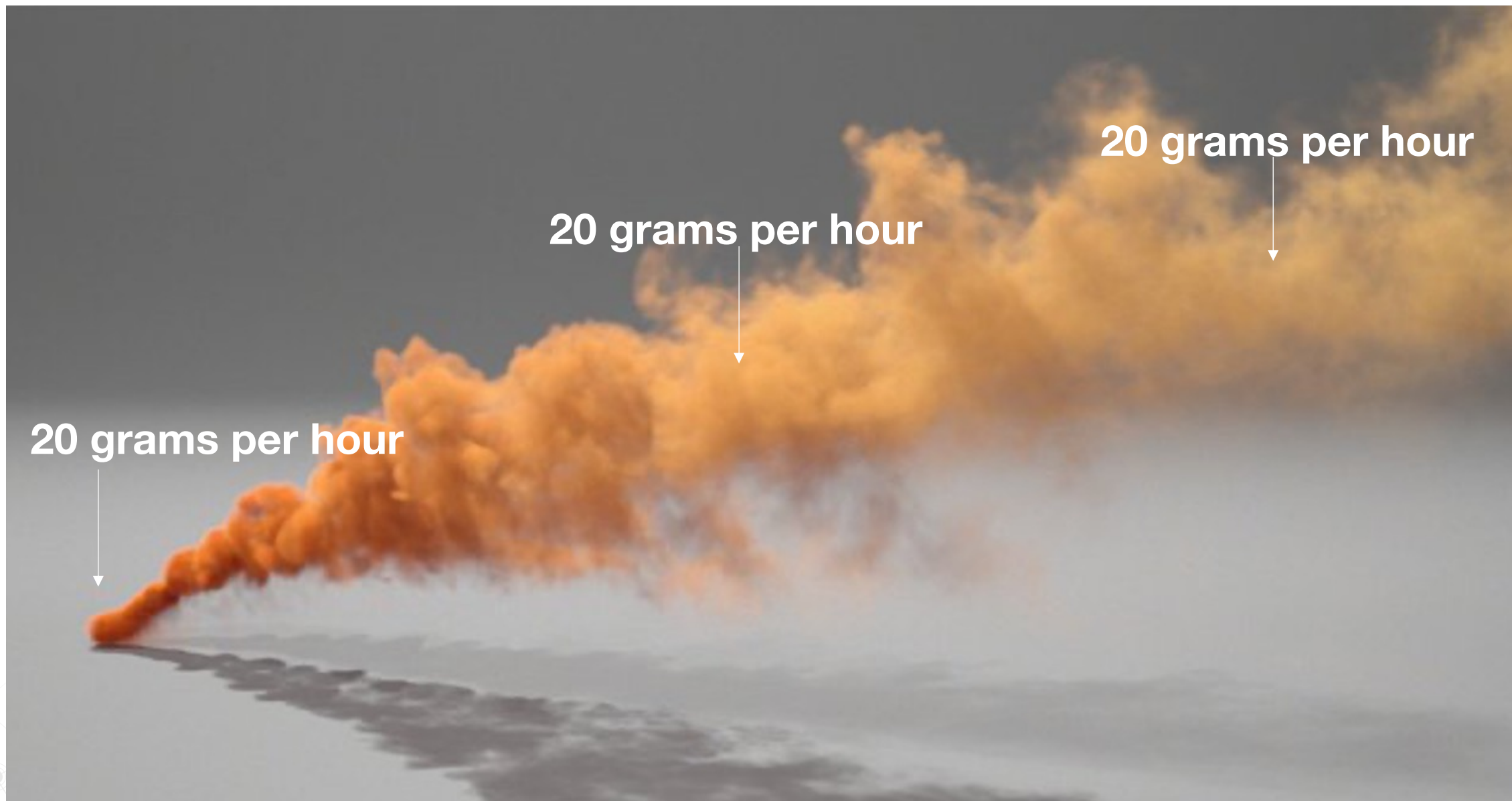
- **1000s** of Picarro instruments deployed worldwide
- R&D, engineering, and manufacturing in California
- Offices in US, Europe, LATAM, India and APAC regions
- **World's largest emission data set (DSOs)**
- **Emissions Quantification & Reduction analytics**
- System-wide leak risk management
- **ISO 9001, ISO 27001, SOC2 Certified**

Picarro Mobile Emission Measurements

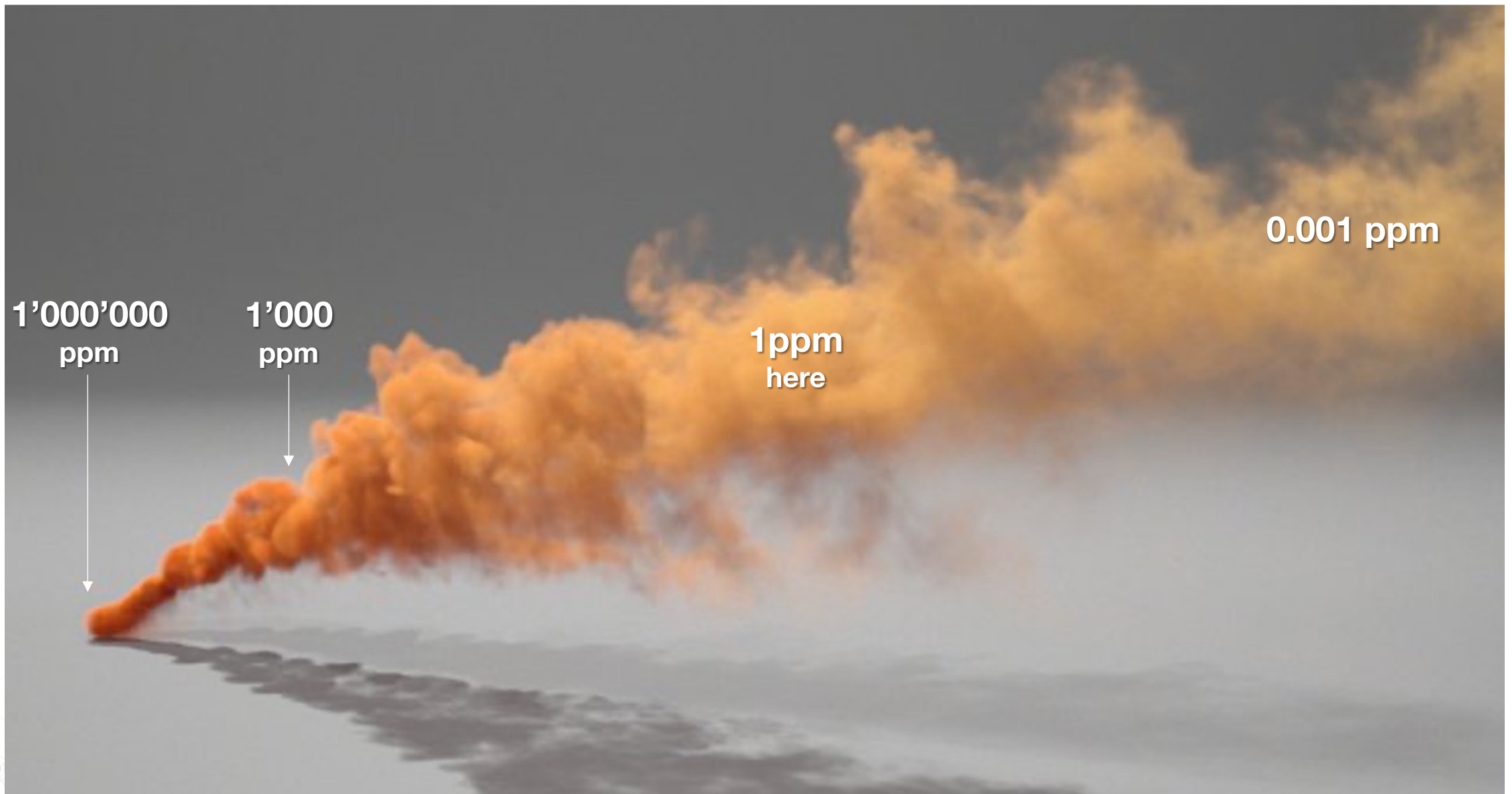
Measure, don't estimate



Flow Rate determines the size of a leak

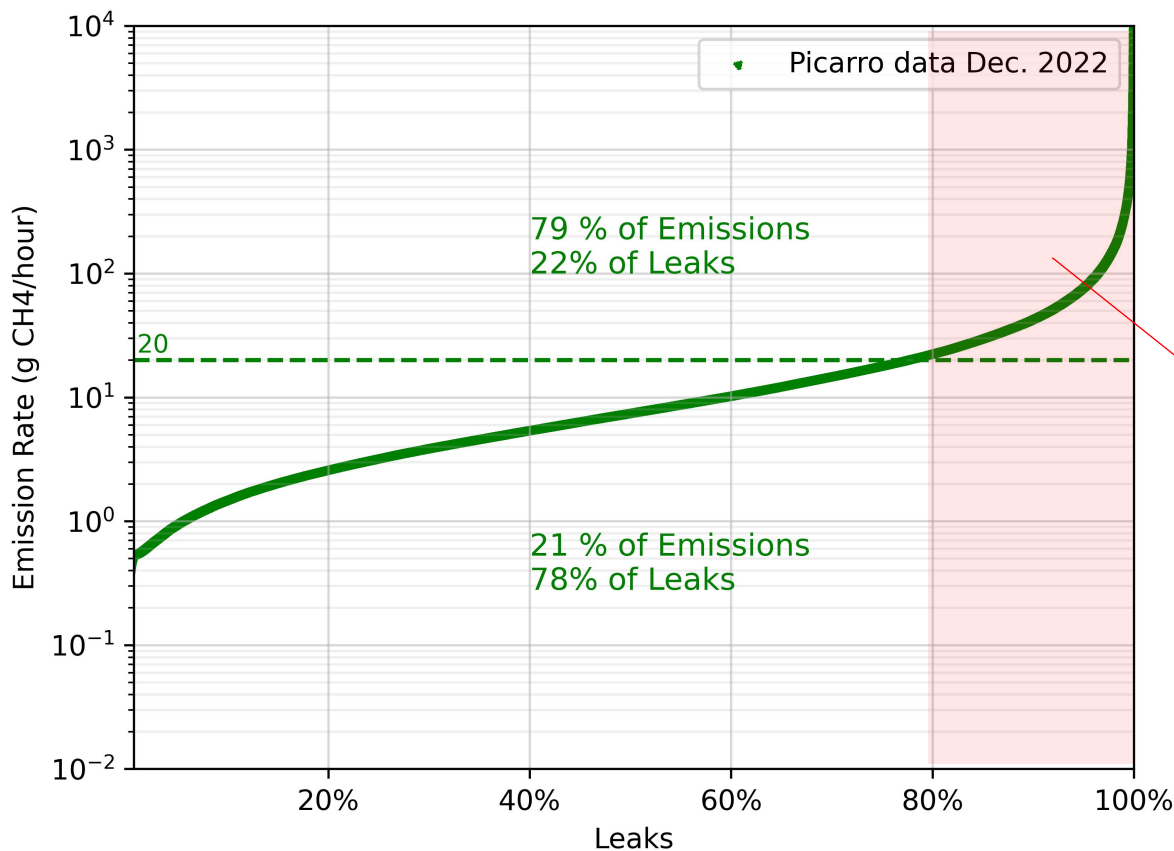


The problem with concentration



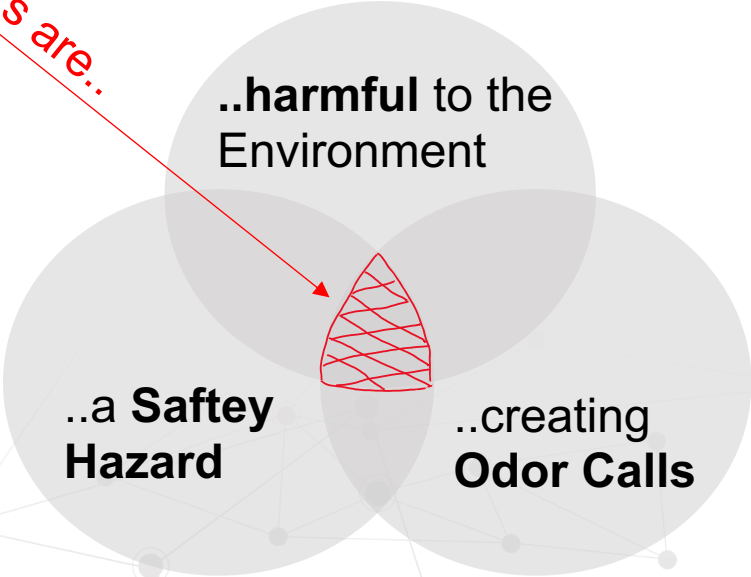
The importance of a leak is determined by its flow rate

Focus on Large Leaks



- **5%** of the leaks cause **50%** of the emissions
- **22%** of the leaks cause **79%** of the emissions

Large Leaks are..





How can Picarro help
implementing the
Emissions Regulation?

Actionable Data for Emissions-Reduction & Risk-Management

Direct Emission Measurements at the Scale of the Distribution Grid

Data Collection



Emission Measurements

Data Analytics



Use Case



EU Methane Regulation

- ✓ Suitable for 2-Step Approach
- ✓ Externally validated method
- ✓ Prioritization of large emitters
- ✓ Discrimination between Natural Gas and other Methane sources

Art. 12 (Monitoring & Reporting)

- Specific Source-level Emission (according OGMP-Project Veritas protocol)
- Site-level Emission Measurements directly measured from the vehicle

Art. 14 (LDAR)

- Step 1 to determine from the vehicle if a leak is > 5 gph / >1 gph
- Step 2 to determine if the leak needs to be repaired (hand-held device)
- Post-Repair Check & Verification of leak indications below the threshold



Emission Quantification & Reduction

- ✓ Source- and / or Site-Level measurements
- ✓ OGMP 2.0 Gold Standard
- ✓ Verifiable Emission Reductions



National Compliance Survey Rules

- ✓ Reduction of Odor Calls
- ✓ LDAR according to national technical standards
- ✓ Network-wide Risk Management

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rwinkler@picarro.com

gas.picarro.com

