

# Eurogas

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*Accelerating the transition to climate neutrality through dialogue and advocacy on optimising the use of gases.*

<https://eurogas.org/>



# About Eurogas

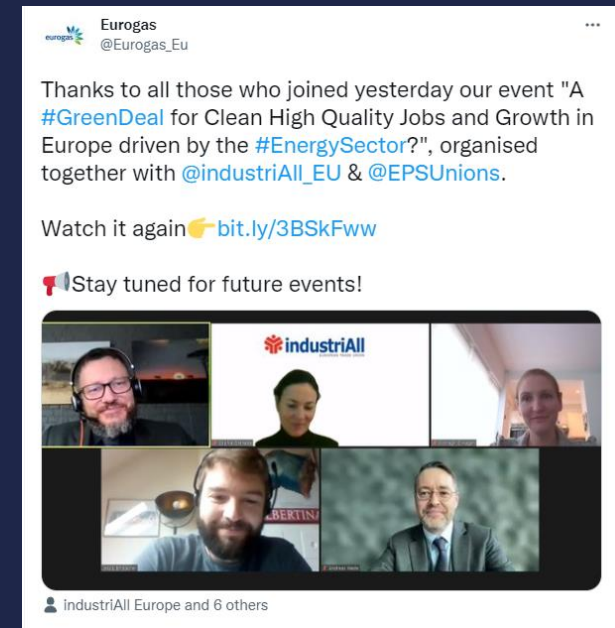
- › Eurogas is an association of 64 companies spanning the length of the gas value chain.
- › Our members cover gas wholesale, retail and distribution, along with companies manufacturing equipment and providing innovative solutions for services, like blending and methane emissions management.
- › The purpose of Eurogas is to accelerate the transition to carbon neutrality through dialogue and advocacy about optimising the use of gas and gaseous fuels.

# Our members



# Our values

- › Science and evidence-based dialogue with and respect for the voice of all climate and energy stakeholders.
- › A Just Transition through a credible pathway to EU 2030 and 2050 targets.
- › Diversity and Inclusion in the energy sector.



# Effective engagement

**eurogas**  
30 years  
Annual Conference  
23 March 2021  
GAS: FIT FOR 55?



**Frans Timmermans**  
Executive Vice-President, European Commission

#Eurogas2021

Detailed description: A video call frame showing Frans Timmermans, Executive Vice-President of the European Commission. He is an older man with a white beard and glasses, wearing a dark jacket. He is seated in front of a blue background with the European Union flag. The video call interface includes the Eurogas 30th anniversary logo in the top left and a name/caption bar at the bottom.

**eurogas**  
European Gas Tech:  
Delivering on 2050  
2 September 2021



**Maria Spyra**  
MEP, Member of the ITRE Committee, European Parliament (EPP, Greece)

#GasTech

Detailed description: A video call frame showing Maria Spyra, a Member of the European Parliament. She is a woman with glasses and a grey blazer, speaking. The background shows a hallway with other people. The video call interface includes the Eurogas European Gas Tech logo in the top left and a name/caption bar at the bottom.

**Eurogas**  
@Eurogas\_Eu

We greatly appreciate Commissioner **@KadriSimson** taking the time to speak with us. We are determined to progress quickly on achieving 2030 and 2050 targets. See our paper of recommendations for the upcoming **#Hydrogen & Decarbonised Gas Market Package** [bit.ly/2XomNNW](https://bit.ly/2XomNNW)

**Kadri Simson** @KadriSimson · Sep 16, 2021

The @EU\_Commission is working on #Hydrogen & Gas Market Decarbonisation Package, as well as on the #methane legislative proposals. It is important to hear the views of the sector before we present the next steps. Good interaction today w/ cross-sector coalition representatives.



3:35 PM · Sep 16, 2021 · Twitter Web App

Detailed description: A screenshot of a Twitter post from Eurogas (@Eurogas\_Eu) dated September 16, 2021. The tweet expresses appreciation for Commissioner Kadri Simson and mentions a paper of recommendations for the Hydrogen & Decarbonised Gas Market Package. Below the tweet is a screenshot of a video conference grid with six participants. The names of some participants are visible: Kadri Simson, James Watson, and holle. The time and platform (Twitter Web App) are also shown at the bottom of the screenshot.



# Visibility for our members



# Recent publications



## Hydrogen and decarbonised gas market package

Eurogas Recommendations

September 2021

Eurogas represents the interests of the European gas industry. We represent the entire gas value chain, from the gas wholesale market through distribution to retail. We also represent companies supplying end-user equipment and technology solutions. Our membership is composed of over 63 companies and associations in 24 countries.

Eurogas is in the EU Transparency Register: 17909506129-41

The cover of the report features a photograph of a woman in a yellow hard hat and safety vest standing in front of an industrial facility. The title "Gas: CUTTING EMISSIONS AND POLLUTION IN MARITIME TRANSPORT" is prominently displayed in white text on a blue background. The Eurogas logo is in the top right corner.

### Gas: CUTTING EMISSIONS AND POLLUTION IN MARITIME TRANSPORT

#### Introduction

- LNG, bioLNG, eLNG, hydrogen and ammonia have a crucial role to play in the EU transport sector, including maritime transport.
- LNG is readily available and delivers important air quality benefits, with deep reductions in sulfur oxides (SO<sub>x</sub>), nitrogen oxides (NO<sub>x</sub>) and particulate matter (PM).
- Alongside bioLNG and eLNG, LNG allows significant reduction in CO<sub>2</sub> and GHG emissions of vessels on a TTW (Tank-to-Wake) and WTW (Well-to-Wake) basis.

#### Eurogas key policy recommendations

- The EU should increase focus on promoting LNG, bioLNG and eLNG to reduce emissions from maritime transport.
- Eurogas believes the following elements are crucial to boosting the use of these fuels:
  - All EU policies should ensure a level playing field and assess solutions objectively along the complete value chain, including refuelling and distribution infrastructure.
  - The EU framework needs to recognise the Well-to-Wake emissions, to fully account for the contribution of fuels, as well as local emissions, performances of fuels, and the time needed for their deployment.
  - An economically efficient and well-planned approach that maximizes the value of existing assets to incorporate increasing shares of renewable and low carbon gases.
- The Alternative Fuels Infrastructure Directive (AFID) for LNG, bioLNG, eLNG and hydrogen uptake should be fully implemented. In the upcoming AFID revision, natural gas – liquefied and gaseous – must remain an alternative fuel source.
- Taxation which fully recognises fuels' contribution to decarbonisation and environmental performance in the transport sector.
- The NO<sub>x</sub>, SO<sub>x</sub> and Particulate Matter (PM) Emission Control Areas (ECAs) must be extended to the whole European coastline<sup>1</sup>.
- Small Scale LNG infrastructure projects should be classified as sustainable within the European Commission's Sustainable Finance Programme.

#### 2.3 MILLION JOBS created in the EU

Our DNV pathways study has shown how optimising the role of gas in the transitions can increase EU employment by 2050.

1. There is ongoing work to certify as ammonia ready certain LNG tanks, allowing synergy between the two fuels - Bureau Veritas/STT - 'NH<sub>3</sub> ready' Maritime Tanks (February 2021)  
2. Eghem - The publication must also consider ammonia ready as a transition - Eghem, C. M. (2020) [Ammonia ready: emission reduction on the way of LNG as a marine fuel](#) (April 2020)  
3. To complement the North and Baltic Seas as NECA, Emission Control Area (NECA) since 1 Jan. 2025. In practice, all new vessels built as of 2025 will be required to reduce their NO<sub>x</sub> emissions by 80% compared to the present emission levels when sailing in these areas.  
4. DNV estimates based on the volumes projected in DNV study for Europe: [European Coastal Shipping: The importance of fuel](#). Includes jobs for all types of gases, their supply, their transportation, distribution and trade for all end-users.

# Membership categories

## Category I: Companies - Full Membership

- › Companies Full Membership: consisting of companies or undertakings having a direct link with the gas supply market and meeting all the following conditions:
- › they have their main decision making centre in the territory of one of the present or past Member States of the EU or in the territory of one of the present or past Member States of the EFTA;
- › they support the objectives and activities of the Association;
- › they engage in a significant manner in the European gas market in one or more of the following activities: supply, trading, distribution and their related activities such as storage and LNG;
- › they are approved as a Full Member by the Board of Directors.

## Companies Full Membership sub-categories

COMPANY ANNUAL FEES		
Annual fees for companies are calculated in relation to the global turnover in million EUR*		
(*Flat fees are applied to companies with a low turnover)		
Turnover (million EUR)		Fee (EUR)
From	To	
50 001	+	150 000
5 001	50 000	100 000
301	5000	80 000
Flat fees (million EUR)		Fee (EUR)
From	To	
151	300	20 000
0	150	10 000



# Membership categories

## ) Category II: Associations - Full Membership

- › (ii: consisting of federations and associations at national level which represent the gas industry or part thereof in one of the present or past Member States of the EU or of the EFTA and which support the objectives and activities of the Association and which are approved as a Full Member by the Board of Directors; Category II Members pay an annual subscription between EUR 35,000 and 68,000 and each have one vote.

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# Membership categories

## ) Category III: Associations - Full Membership

- › Distribution system operators may apply for Full Membership provided that they respect the Association's policies and decisions on the unbundling regime. Otherwise Distribution members can pay a reduced fee to participate in the Eurogas Distribution Committee, such members pay an annual subscription of minimum **EUR 7,500** and do not have the right to vote at the General Assembly.

## Category IV: Associate Membership

- › Associate Membership is open to (i) companies and associations engaged solely in distribution activities and which support the objectives of the Association and which are approved as an Associate Member by the Board of Directors and (ii) associations, companies and federations which do not fulfill the conditions to become a Full Member but which are in other ways direct participants of the gas value chain, and which support the objectives of the Association and which are approved as an Associate Member by the Board of Directors; Associate Members pay an annual subscription of **EUR 5,000** and do not have the right to vote in the General Assembly.

# Contact us



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# Thank you