

# The European Energy Outlook to 2025

Florence School of Regulation

Annual Conference  
Future Trends in Energy Market Design  
May 25<sup>th</sup>, 2011

*Presentation by Beate Raabe*

*Secretary General*

**euro**  **gas**  
THE EUROPEAN UNION OF THE NATURAL GAS INDUSTRY

# Who we are?

## Eurogas Members

- 35 Companies
- 13 National Associations
- 2 International Associations



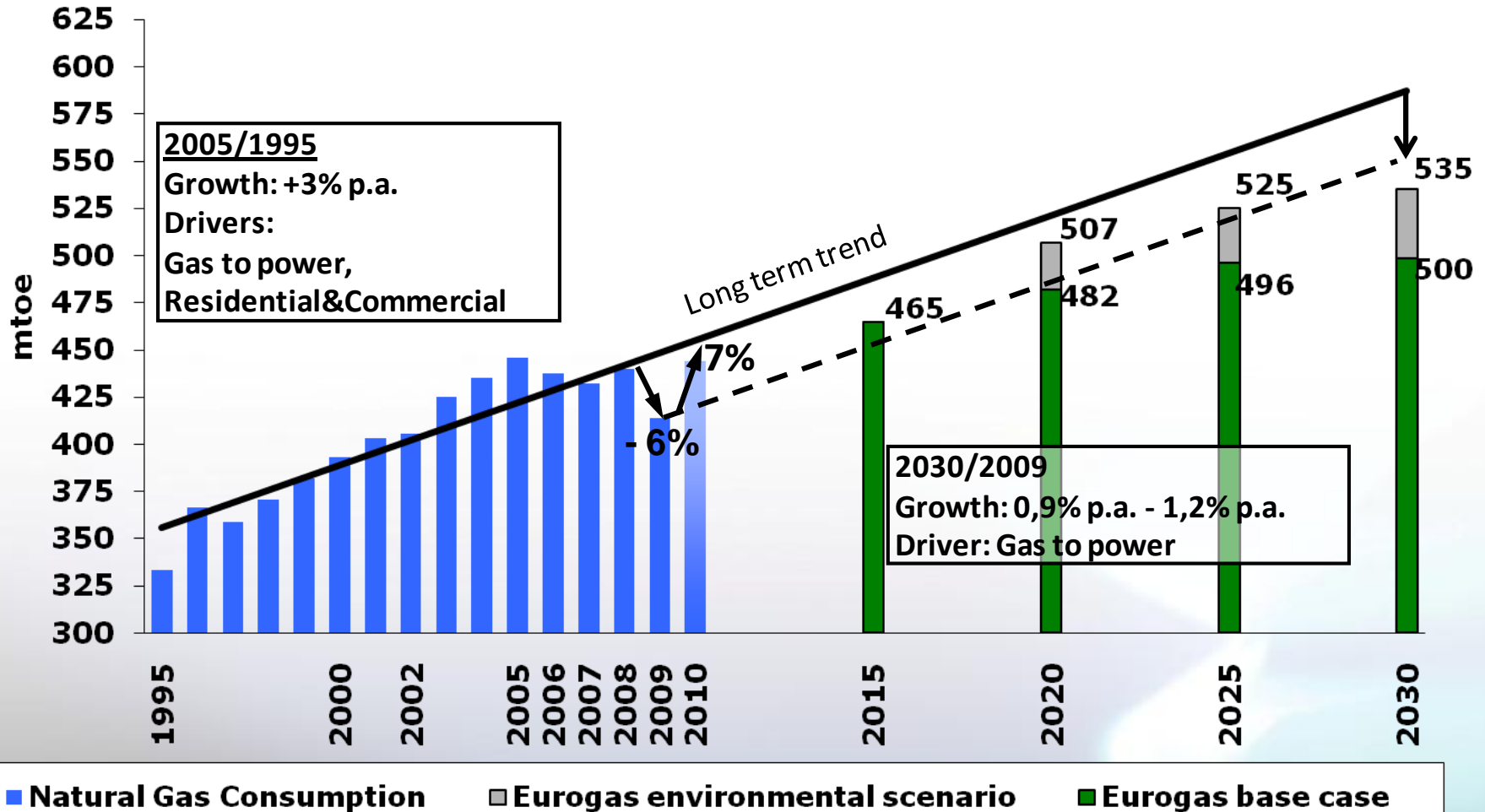
Production

SUPPLY

Distribution

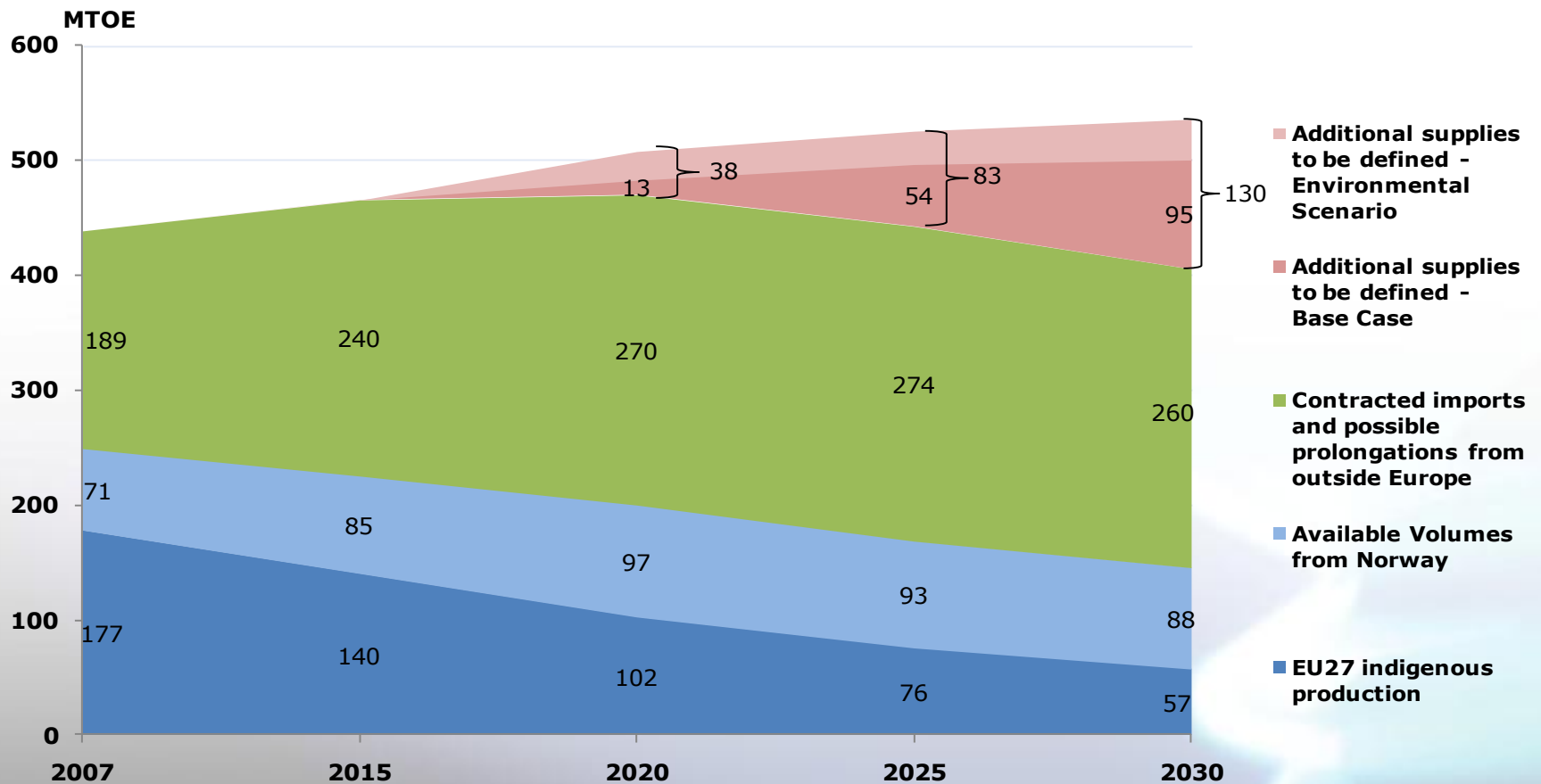
INFRASTRUCTURE

# Natural Gas Demand Historic & Outlook



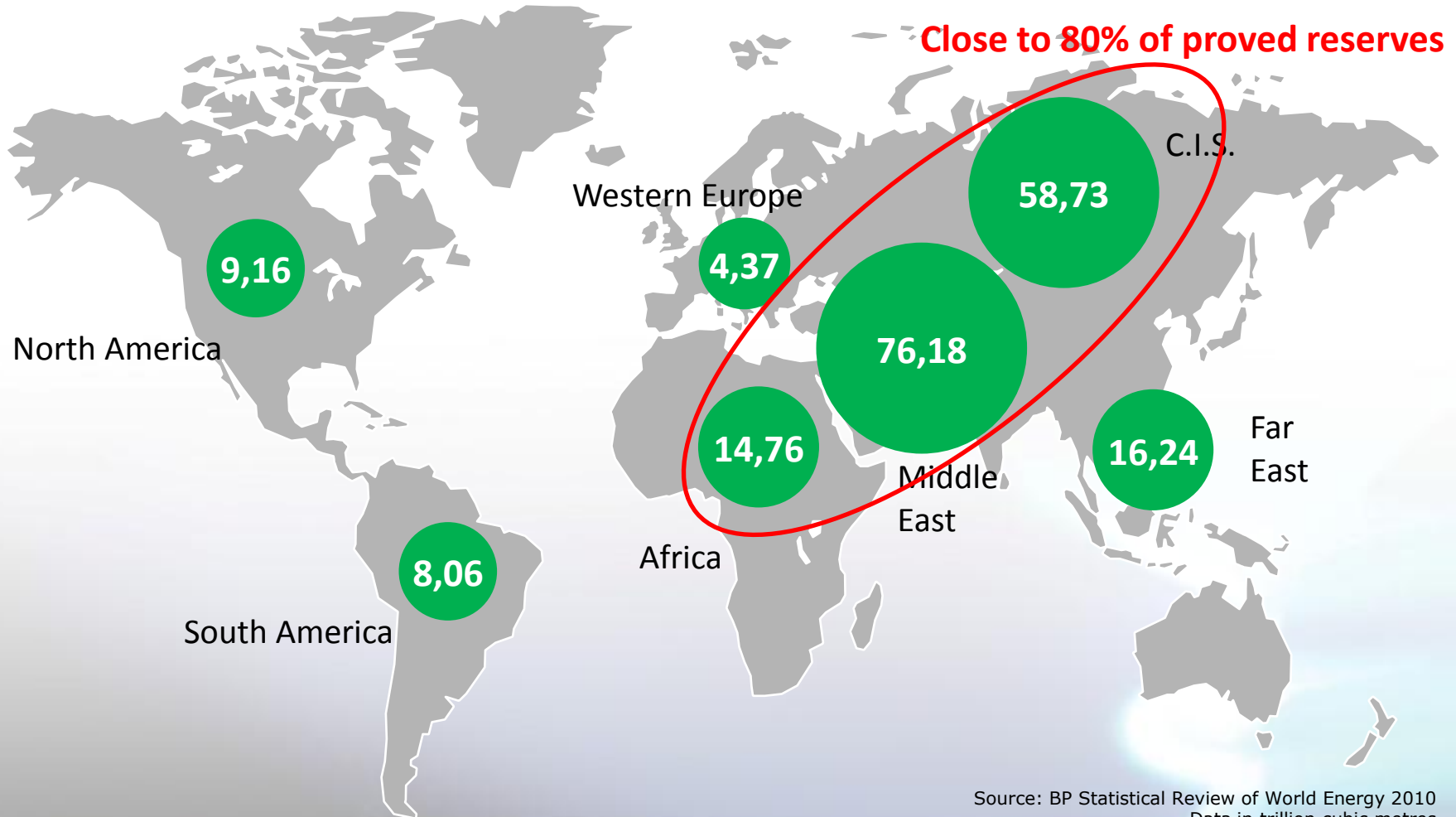
# EU 27 Supply/Demand Outlook

The present oversupply situation will not continue in the long run. After 2015, additional supplies are likely to be needed.



# World Gas Reserves

Proved natural gas reserves are 187,5 tcm end 2009, which is sufficient to cover global gas demand for at least another 63 years. The EU is located close to 80% of World natural gas reserves.



Source: BP Statistical Review of World Energy 2010  
Data in trillion cubic metres

# 2010 Breakdown of EU27 Supplies

## - Preliminary

